



CENTFIN:2018:155

02 May 2018

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information (Asset Coverage Ratio, Debt Equity Ratio, Outstanding redeemable preference shares, Capital Redemption Reserve and Debenture Redemption Reserve, Net worth- Certificate from the Auditors for the stated ratios is still awaited), as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **The Tata Power Company Limited** ('the Company') for the Half year ended 31 March 2018 for the issues tabulated below:

Sr.	Issue Name	Amount (₹ in Cr)	ISIN
1	9.15% NCD	250	*
2	9.15% NCD	350	#

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD

Yashda Vaghmare
MANAGER

*		#	
INE245A07283	INE245A07382	INE245A07242	INE245A07200
INE245A07291	INE245A07390	INE245A07259	INE245A07218
INE245A07309	INE245A07408	INE245A07267	INE245A07226
INE245A07317	INE245A07416	INE245A07135	INE245A07234
INE245A07325		INE245A07143	
INE245A07333		INE245A07150	
INE245A07341		INE245A07168	
INE245A07358		INE245A07176	
INE245A07366		INE245A07184	
INE245A07374		INE245A07192	

CENTBANK FINANCIAL SERVICES LIMITED

(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

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